



COMMERCIAL VEHICLE ATTITUDINAL SURVEY



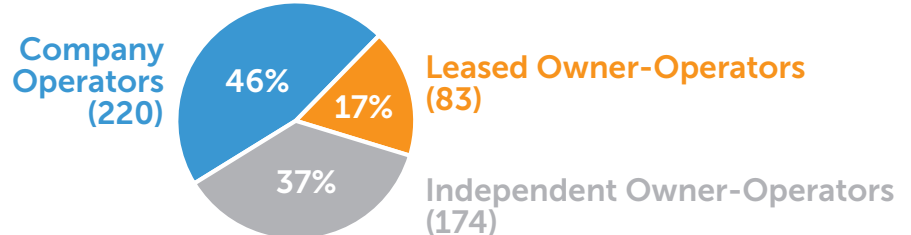
OVERVIEW

THE OBJECTIVE

To gauge views of commercial vehicle operators towards managed lanes, truck parking, and criteria for route selection in the State of Florida. The outcomes described are for strategic discussion purposes and to identify areas which may require more detailed analysis.

THE METHODS

- Intercept surveys with commercial vehicle operators - 477 respondents.

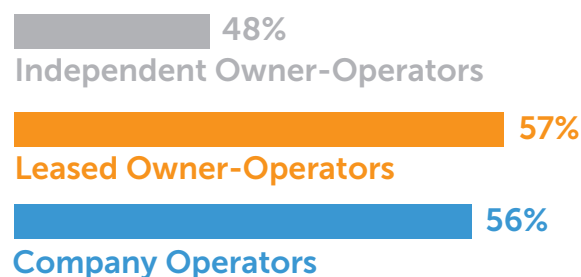


- Interviews with motor carrier leadership - 20 respondents.

OUTCOMES

TOLL-EXPRESS LANES

Percentile of operators who would use tolled-express lanes:



75% of motor carrier leadership utilized toll facilities

85% of motor carrier leadership would utilize variable-priced express lanes if introduced by FDOT



Operators indicated lower congestion and elevated travel speeds on tolled facilities would be preferred, even if it meant higher **user fees**.

TRUCK PARKING & LAYOVER LOCATIONS

49% of Operators agreed there was adequate parking at truck stops or rest areas for overnight stays in Florida.

Options to improve truck parking and layover locations include:



RURALLY LOCATED PARKING AREAS:
Build truck parking facilities in less expensive and lower demand areas, but with pick-up or delivery locations within a two-hour drive.






SECURED PARKING WITH SHUTTLE:
Develop available properties near truck stops with an appropriate level of security provided and allows driver-operators to be transported to restaurants and other amenities.



EXPANDING REST AREAS:
Utilize existing right-of-way or possible private sector partnerships to expand existing rest areas.

Motor Carrier Leadership and Operators favor the above options by:

			
Motor Carrier Leadership	40%	60%	100%
Operators	94%	46%	96%



ROUTE SELECTION PRIORITIES

